



HTL Account Executive: _____

Broker Name: _____

YOUR INFORMATION

Loan Officer's Name: _____

Processor's Name: _____

Phone: _____

Phone: _____

Fax: _____

Fax: _____

Email: _____

Email: _____

BORROWER / PROPERTY INFORMATION

Borrower(s) Name(s): _____

Property Address: _____

City, State, Zip: _____

LOAN INFORMATION

Loan Amount: \$ _____

LTV: _____ %

Mid-FICO (Borr.): _____

Appraised Value: \$ _____

CLTV: _____ %

Mid-FICO (Co-Borr.): _____

Purchase Price: \$ _____

Subordinate Financing: ___ yes ___ no

Term: 30yr 20yr 15yr 5/1 3/1

Property Type

Occupancy

Purpose

Interest Only

Impounds

- SFR
- 2 Unit
- 3-4 Units
- PUD
- Condo/Townhome

- O/O
- 2nd Home
- Non-O/O

- Purchase
- No C/O Refi
- Cash out Refi
- Streamline Refi

- Yes
- No

- Yes
- No

LOAN PROGRAM INFORMATION

Program

Compensation

- CONFORMING
- FHA
- JUMBO
- SUPER CONFORMING

- BORROWER PAID COMPENSATION
- LENDER PAID COMPENSATION

Submission Checklist

(Please note that all INCOMPLETE files will not be accepted and will not be subject to normal turn times)

- _____ FNM 3.2 file
- _____ Credit Report (Dated within 60 days)
- _____ W2's (last 2 years)
- _____ Paystubs (last 30 days)
- _____ 2yrs. 1040's (all schedules, all pages)
- _____ Assets (2 months most recent, all pages)
- _____ Purchase Contract (Fully Executed)
- _____ Mortgage Coupons (if multiple prop)
- _____ ID & Social Security Card
- _____ Prelims & Escrow Instructions
- _____ Complete 1003 and 1008
- _____ Signed 4506T form
- _____ Signed Borr. Auth. (Dated within 3 days of CR)
- _____ Signed TIL (Dated within 3 days of CR)
- _____ GFE
- _____ Disclosures (ECOA, Fair Lending, etc.)

For FHA Streamlines, please also include:

- _____ Final HUD1 from original loan
- _____ Mortgage Note from original loan

Notes to Account Manager/ UW:

Broker Fees and Rate

Interest Rate _____

Origination _____

Docs \$300 (to HighTechLending)

Rebate/Cost _____

Underwriting \$895 (to HighTechLending)